

SECOND HELPINGS, INC.
Balance Sheet
June 30, 2006 and 2005

	2006	2005
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Liabilities and Net Assets		
Current Liabilities		
Current maturities of long-term debt	\$ 31,200	\$ 31,200
Accounts payable	30,017	6,355
Accrued wages and benefits	29,254	10,063
Accrued interest	1,422	2,616
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Total Current Liabilities	91,893	50,234
Long-term Debt, less current maturities	186,600	467,800
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Total Liabilities	278,493	518,034
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Net Assets		
Unrestricted	2,032,613	2,166,816
Temporarily restricted	310,226	508,258
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Total Net Assets	2,342,839	2,675,074
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Total Liabilities and Net Assets	\$ 2,621,332	\$ 3,193,108
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(1) Second Helpings cash flow has remained approximately unchanged in the last two years. Long-term mortgage debt has been reduced and our line of credit has not been needed.